

To,
Board of Directors
M/S Metal Coatings (India) Ltd
912, Hemkunt Chambers 89
Nehru Place, New Delhi-110019

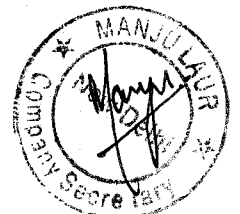
CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Ref: Pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002

1.	For Quarter ended	:	June 30, 2015
2.	ISIN	:	INE161E01014
3.	Face Value	:	Rs.10/- per Share
4.	Name of the Company	:	METAL COATINGS (INDIA) LIMITED
5.	Registered Office Address	:	912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019
6.	Correspondence Address	:	912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019
7.	Telephone No.	:	Tel No.: 011 - 41808125
8.	E-mail id	:	rasharma@mcilindia.net
9.	Names of The Stock Exchanges where the company's Securities are Listed	:	Bombay Stock Exchange Limited (BSE)
			Number of Shares
			% age of Total Issued Capital
10.	Issued Capital	:	7326800 100.00%
11.	Listed Capital	:	7326800 100.00%
12.	Held in dematerialized form in NSDL	:	1590348 21.71
13.	Held in dematerialized Form in CDSL	:	4012250 54.76
14.	Physical	:	1724202 23.53
15.	Total No. of Shares (12+13+14)	:	7326800 100.00

Office Address: 909, Chiranjiv Towers, 43, Nehru Place, New Delhi- 110019



PS Manju Laur and Associates

Company Secretaries

16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:		N.A.	N.A.		
17.	Details of Changes in share capital during the quarter under consideration as per table below:						
	Particulars*	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Apr. Pending for SE (Specify)
	--N.A.--						
*Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy Back, Capital Redemption, Any other (specify)							
18.	Register of Members if updated	:		Yes, up to June 30,2015			
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:		N.A.			
20.	Has the Company resolved the matter mentioned in Point No.19 above in current quarter? If not, reasons why?	:		N.A.			
21.	Mention the total Nos. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:						
	Particulars	Nos. of Requests	No. of Shares	Reasons for delay			
	Total Number of Demat requests	NIL	NIL	NIL			
	Confirmed within 21days	NIL	NIL	NIL			
	Pending for more than 21 days	NIL	NIL	NIL			
22.	Name & Telephone No. of the Compliance Officer of the Company	:	Name	Rupali Aggarwal			
			Tel No.:	011-41808125			
23.	Name, Address, Tel. & Fax No. Regn. No. of the Company Secretary	:	Name:	Manju Laur and Associates Company Secretaries			
			Address:	909, Chiranjiv Towers, 43, Nehru Place, New Delhi-110019			
			Ph.No.	9711994042			

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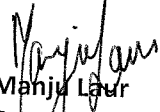


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		Regn.No.	12247
24.	Appointment of common agency for share registry work. (If yes, name & address)	Name:	Link Intime India Private Limited
		Address:	Address: 44, Community Centre, 2 nd Floor Naraina Ind Area, Phase-I, Nr-PVR Cinema, New Delhi-110028
25.	Any other detail that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name etc.)		NO

For Manju Laur & Associates


Manju Laur
Company Secretary in Practice
C.O.P.No. 12247

MANJU LAUR
Company Secretary
Practice
C.P. No 12247

Place: New Delhi
Date: 28.07.2015

Office Address: 909, Chiranjiv Towers, 43, Nehru Place, New Delhi- 110019